

KEY TRENDS AND CHALLENGES IN THE UK COMMERCIAL VEHICLE SECTOR 2016

KEY STATS

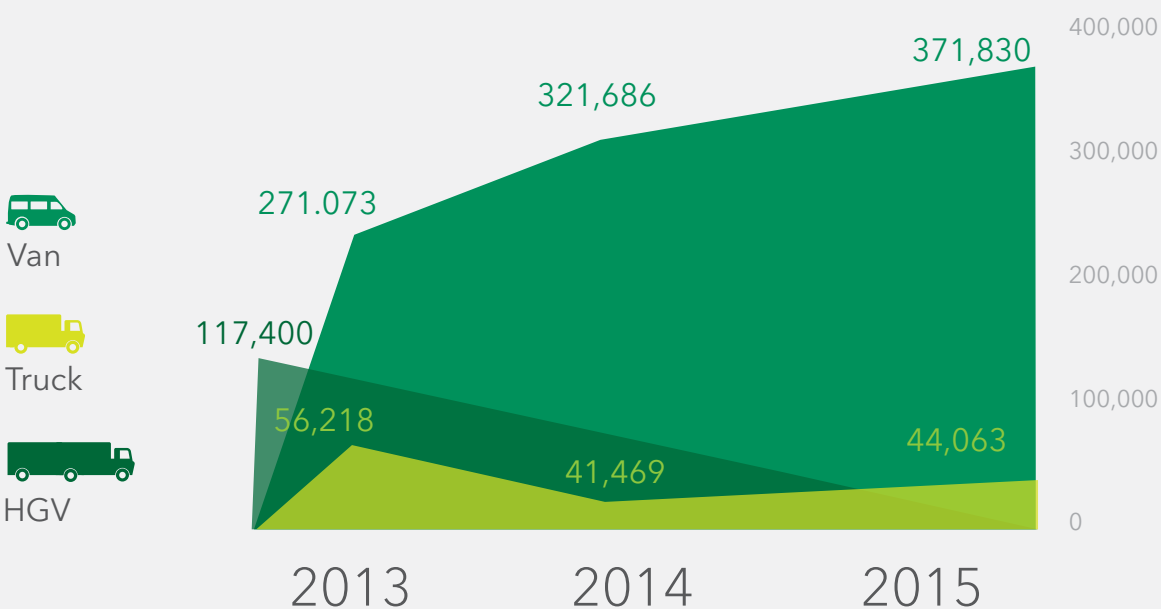
Number of commercial vehicles in the UK:



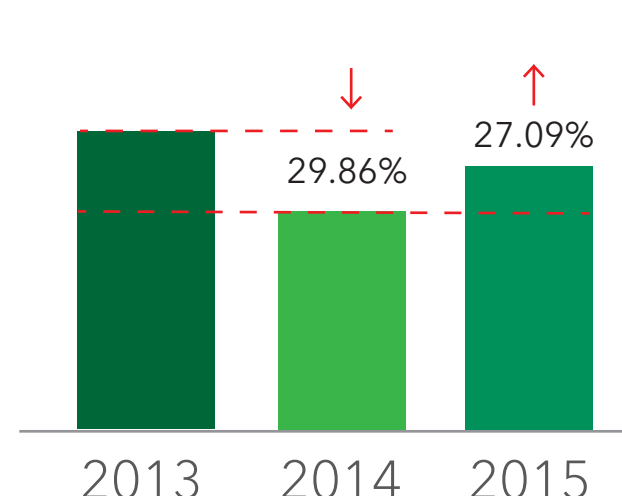
Source: Department for Transport

COMMERCIAL VEHICLE REGISTRATIONS

Commercial Vehicle registrations by type



New truck registrations



Popular manufacturers of commercial vehicles above 3.5 tonnes:



DRIVER SHORTAGE

45,000 - 50,000
the number of drivers needed by the industry



Source: The Road Haulage Association.



Source: Overview of the commercial vehicle industry: Texaco

636,900
total number of CVs and coaches in the UK

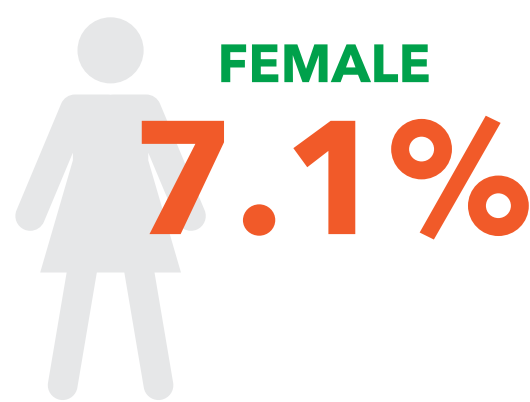
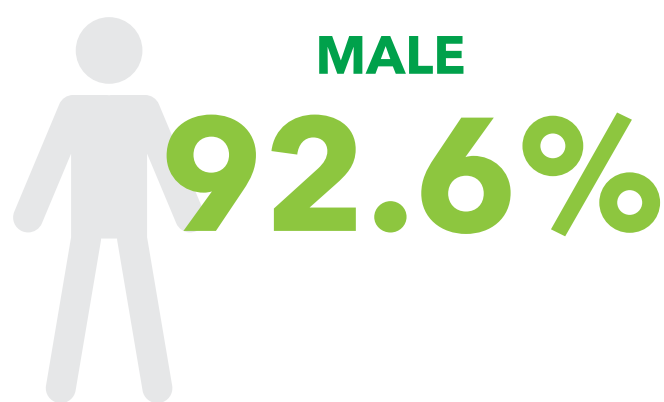
VS

664,000
total workforce

Take into account the growing economy, shift patterns, rest and holiday and this workforce will not keep every vehicle on the road.

HGV TESTS

Tests passed 2014/15 by gender



MALE				FEMALE		
Conducted	Passes	Pass rate		Conducted	Passes	Pass rate
51,314	28,310	55.2	2014/15	3,847	2,264	58.9
15,649	8,456	54.1	2015/16	1,171	662	56.5

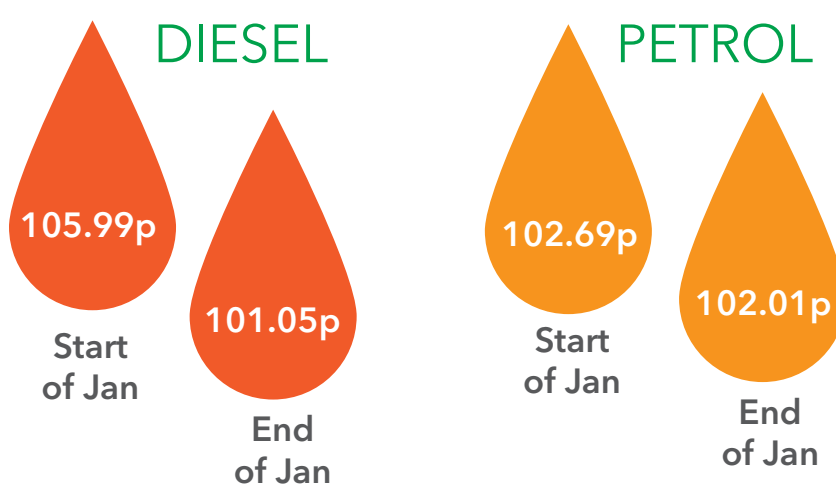
Source: DVSA

PETROL PRICE

In January 2016 oil price 12 year low

\$26/
barrel

2016



Source: RAC Fuel Watch

MIGRANT CRISIS

£4m

The amount operators and drivers were fined for having illegal immigrants on-board 2014/15

Source: BBC



VW EMISSIONS SCANDAL

Volkswagen UK January sales down 14% on last year following diesel emissions scandal.

VW SALES
14%



Source: (SMMT) Society of Motor Manufacturers and Traders.